Health savings account
An HSA is a triple tax-advantaged savings account that allows accountholders to save for qualified medical expenses.

What is an HSA?

- HSA-qualified health plans typically cost less than traditional health plans.
- Unused HSA funds automatically roll over to the next year.
- Accountholder owns HSA and all funds, even if they change jobs or retire.
- Accountholders can invest HSA funds for increased tax-free earning potential.
- Funds can be saved all the way to retirement.
- Funds can be spent tax-free on qualified medical expenses.

For a list of qualified medical expenses, visit HealthEquity.com/QME.

ANNUAL CONTRIBUTION LIMITS:

- Individual $3,500
- Family $7,000

2019

- Individual $3,550
- Family $7,100

2020

Learn more at: HealthEquity.com/HSA

---

1 HSAs are never taxable at a federal income tax level when used appropriately for qualified medical expenses. Also, most states recognize HSA funds as tax-free with very few exceptions. Please consult a tax advisor regarding your state’s specific rules.

2 Investments are subject to risk, including the possible loss of the principal invested, and are not FDIC or NCUA insured, or guaranteed by HealthEquity, Inc. Investing through the HealthEquity Investment platform is subject to the terms and conditions of the Health Savings Account Custodial Agreement and any applicable investment supplement. Investing may not be suitable for everyone and before making any investments, review the fund’s prospectus.

Copyright © 2019 HealthEquity, Inc. All rights reserved. Health_savings_account_July_2019
Why HealthEquity?

- **EASY enrollment**
- **LESS paperwork**
- **CONVENIENT employee portal**
- **24/7 member support**
- **HASSLE-FREE payments and reimbursements**
- **ONLINE TOOLS and educational resources**

Account mentors

Helpful support for our members is available every hour of every day

Our team of specialists based in Salt Lake City are available 24 hours a day, providing you with the tools and information you need to optimize your account. They can answer any questions you may have.

866.346.5800